

What is Elder Law?

The Key Issues:

Housing →
[Living Environment]

Access to Options.

- Home Care
- Retirement Housing
- C-B Care & Services
- Assisted Living/CCRCs
- Nursing Home Care
- Home Equity Conversion

Autonomy
Dignity
Quality of Life



Appointing Financial Surrogate.

- Durable Powers of Attorney
- Inter-vivos Trusts
- Representative Payee
- Guardianship/Conservatorship

Appointing Health Care Decisionmaker.

- Advance Directives for Health Care
- Guardianship

Protection: Adult Protective Services

Financial Wellbeing



Pension & Other Retirement Benefits

Public Benefits:

- Social Security/Pensions
- Medicare & Medicare Rx benefit
- Medicaid Planning
- Veterans Benefits, etc.

Special Needs Planning

Home Equity Conversion

Estate Planning.

- Wills & Trusts
- Property Transfers
- Medicaid Planning
- Special Needs Trusts

Health & LTC



Private Benefits:

- Employer based insurance
- Long-Term Care Insurance

Public Benefits:

- Medicare
- Medigap
- Medicaid
- Veterans